

PROOF OF SERVICE

DATE

PLACE

SERVED

Mar 14 2007

502 E. JOHN ST # E,
CARSON CITY, NV 89169

SERVED ON (PRINT NAME)

MANNER OF SERVICE

NORMA HULL

OF THE OFFICE OF CSC SERVICES OF NEVADA, INC.,
RESIDENT AGENT FOR WELLS FARGO BANK, N.A. AND
WELLS FARGO BANK OF NEVADA

SERVED BY (PRINT NAME)

TITLE

WADE MORLAN

PROCESS SERVER LIC #322

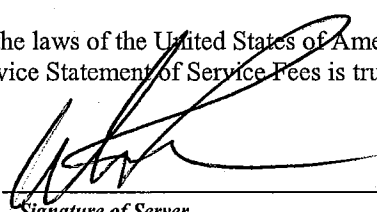
DECLARATION OF SERVER

I declare under the penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service Statement of Service Fees is true and correct.

Executed on

Mar 15 2007

Date


Signature of Server**185 Martin St., Reno, NV 89509**

Address of Server

E-Z 228468

EXHIBIT

tabbles

A

United States Bankruptcy Court

DISTRICT OF NEVADA

IN RE

USA COMMERCIAL MORTGAGE COMPANY,
 USA CAPITAL REALTY ADVISORS, LLC,
 USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC,
 USA CAPITAL FIRST TRUST DEED FUND LLC,
 USA SECURITIES, LLC,

DEBTORS.

AFFECTS: ALL DEBTORS

SUBPOENA FOR RULE 2004 EXAMINATION

CASE NOS. BK-S-06-10725 LBR
BK-S-06-10726 LBR
BK-S-06-10727 LBR
BK-S-06-10728 LBR
BK-S-06-10729 LBR

JOINTLY ADMINISTERED UNDER
 CASE No. BK-S-06-10725-LBR

TO: Wells Fargo Bank, N.A.
 and Wells Fargo Bank of Nevada
 c/o CSC Services of Nevada, Inc.
 502 East John Street, Room E
 Carson City, Nevada 89706

X YOU ARE COMMANDED to produce a corporate representative for examination under Federal Rule of Bankruptcy Procedure 2004, pursuant to the attached court order, regarding the following topics at the place, date and time specified below:

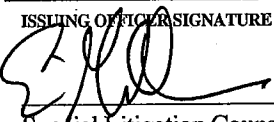
SEE ATTACHED EXHIBIT A FOR TOPICS OF EXAMINATION

PLACE OF TESTIMONY	DATE AND TIME
LEWIS AND ROCA, LLP 3993 HOWARD HUGHES PARKWAY, SUITE 600 LAS VEGAS, NEVADA 89169 (702) 949-8200	April 11, 2007 10:00 A.M.

X YOU ARE COMMANDED to produce and permit inspection and copying of the following documents or objects at the place, date, and time specified below:

SEE ATTACHED EXHIBIT B FOR DOCUMENTS REQUESTED

PLACE	DATE
DIAMOND MCCARTHY LLP 909 FANNIN STREET, SUITE 1500 HOUSTON, TEXAS 77010 (713) 333-5100	March 27, 2007

ISSUING OFFICER'S SIGNATURE AND TITLE	DATE
 Special Litigation Counsel for the USACM Liquidating Trust	March 13, 2007

ISSUING OFFICER'S NAME, ADDRESS AND PHONE NUMBER
ERIC D. MADDEN DIAMOND MCCARTHY LLP 1201 ELM STREET, 34TH FLOOR DALLAS, TEXAS 75270 (214) 389-5306